

**NEPI Rockcastle N.V.**  
Incorporated and registered in the Netherlands  
Registration number 87488329  
Share code: NRP  
ISIN: NL0015000RT3  
("NEPI Rockcastle" or "the Company" or "the Group")

**NEPI  
ROCKCASTLE**

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## **INVESTOR CALLS FOR PROPOSED BOND OFFERING AND TENDER OFFER LAUNCH ANNOUNCEMENT**

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NEPI Rockcastle has mandated Citi, Deutsche Bank, Erste Group, HSBC and ING as Joint Lead Managers to arrange a Global Investor Call to be held at 10:30 UKT / 11:30 CET on Monday, 22 September 2025, as well as a series of fixed income investor calls, also commencing on 22 September 2025. A Euro-denominated fixed rate Reg S senior unsecured EUR 500 million WNG Green bond offering with an 8-year tenor will follow, subject to market conditions. The offering will be issued under the EUR 4,000,000,000 Guaranteed Euro Medium Term Note Programme of NE Property B.V. guaranteed by NEPI Rockcastle.

The net proceeds will be used to finance the concurrent tender offer described below. An equivalent amount to the net proceeds of the New Notes will be allocated to finance and/or refinance Eligible Green Projects in line with the Group's Green Finance Framework and with a Second Party Opinion from ISS Corporate Solutions, both of which are available on the Issuer's website. FCA/ICMA stabilisation applies.

In addition, NE Property B.V. has announced a tender offer for its outstanding EUR 500 million 1.875% Notes due 2026 (ISIN: XS2063535970), and EUR 500 million 3.375% Notes due 2027 (ISIN: XS2203802462), guaranteed by NEPI Rockcastle. The tender offer is expected to be capped up to the aggregate nominal amount of New Notes to be issued and is subject to the successful completion of the issue of the New Notes. Tendering noteholders are eligible for priority allocation in the New Notes at the Company's discretion. The Expiration Deadline is set for 29 September 2025. Citi, Deutsche Bank, Erste Group, HSBC and ING are acting as Dealer Managers.

For further information on the offer, holders should (subject to offer and distribution restrictions contained therein) refer to the Tender Offer Memorandum dated 22 September 2025.

The full version of the tender offer announcement is available on the Irish Stock Exchange website at link: <https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN147131.pdf?id=768e5706-4e5f-427d-bfb4-68ddcf52ab29>

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22 September 2025