SUMMARY OF FINAL TERMS FOR THE NOTES DUE 2032

Guarantor: NEPI Rockcastle N.V. Guarantor Ratings: BBB (S&P) / BBB+ (Fitch) Currency / Size: €500mm Format: Senior Unsecured, Reg S Registered, NSS Trade Date: 25 September 2024 Settlement Date: 21 January 2032 (Long 7yr) Coupon: 4.25% Fixed, Annual, ACT/ACT (ICMA), short first Reoffer: 99.124 / 4.396% Benchmark: DBR 0% 08/15/31 (ISIN: DE0001102564) Covenants: Covenants: Covenants: Covenants: Covenants: Covenants: Docs: EMTN Programme €100k x €1k / Irish Listing / English law / CoC (Par) / Clean-up (Par) / MW Call B+40bp / 3m Par Call As per EMTN Programme, including United States, the EEA, the UK, the Netherlands, Japan and the Republic of Italy Deutsche Bank Aktiengesellschaft Raiffeisen Bank International AG Société Générale UniCredit Bank GmbH An amount equal to the net proceeds of the issue of the Notes will be allocated to finance and/or refinance Eligible Green Projects in accordance with the Group's Green Finance Framework.	lecuer	NE Proporty B V
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ISIN: XS2910502470	Use of Proceeds:	allocated to finance and/or refinance Eligible Green Projects in
	ISIN:	XS2910502470