

NEPI Rockcastle N.V.

Incorporated and registered in the Netherlands

Registration number 87488329

Share code: NRP

ISIN: NL0015000RT3

(“NEPI Rockcastle” or “the Company” or “the Group”)



INVESTOR CALLS FOR PROPOSED BOND OFFERING

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NEPI Rockcastle N.V., rated BBB by S&P (Stable) and BBB+ by Fitch (Stable), has mandated Deutsche Bank, Raiffeisen Bank International, SMBC, Societe Generale and UniCredit as Joint Bookrunners to arrange a global investor call to be held at 11:00 UKT / 12:00 CET on Monday, 23 September 2024 and a series of fixed income investor calls, also commencing on 23 September 2024.

A Euro-denominated fixed rate Reg S senior unsecured EUR 500mn WNG green bond offering with a long 7-year tenor (January 2032 maturity), under the EUR 4,000,000,000 Guaranteed Euro Medium Term Note Programme of NE Property B.V. guaranteed by NEPI Rockcastle N.V., will follow subject to market conditions. An equivalent amount to the net proceeds of the New Notes will be allocated to finance and/or refinance Eligible Green Projects in line with the Group's Green Finance Framework and with a Second Party Opinion from ISS Corporate Solutions, both of which are available on the Issuer's website. Societe Generale is acting as Green Structuring Bank. FCA/ICMA stabilisation applies.

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Any information contained in the Group's Green Finance Framework and the Second Party Opinion, and any other information accessible through any website referred to above, does not (i) constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities or (ii) form a part of the Base Prospectus or the Final Terms. Any such information should not be relied upon in connection with making any investment decision with respect to the securities. Any decision to purchase any of the securities should be made solely on the basis of information contained in the Base Prospectus, as supplemented, and the Final Terms. In addition, no assurance or representation is given by Deutsche Bank Aktiengesellschaft, Raiffeisen Bank International AG, SMBC Bank EU AG, Société Générale, UniCredit Bank GmbH or any other person to investors as to the suitability or reliability for any purpose whatsoever of the Group's Green Finance Framework, the Second Party Opinion or any other opinion, report or certification of any third party in connection with the offering of the securities, and none of the Group's Green Finance Framework, the Second Party Opinion or any such other opinion or certification is a recommendation by Deutsche Bank Aktiengesellschaft, Raiffeisen Bank International AG, SMBC Bank EU AG Société Générale, UniCredit Bank GmbH or any other person to buy, sell or hold any of the securities.

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