

**NEPI Rockcastle plc**

Incorporated and registered in the Isle of Man

Registered number 014178V

Share code: NRP

ISIN: IM00BDD7WV31

("NEPI Rockcastle" or "the company")



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**RESULTS OF DISTRIBUTION ELECTION, ISSUE OF NEW SHARES AND TOTAL VOTING RIGHTS**

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Shareholders are referred to the previous announcements in respect of the election offered to shareholders to receive the final dividend for the year ended 31 December 2019, either as a cash dividend or as a return of capital by way of an issue of new NEPI Rockcastle shares ("**return of capital**").

Shareholders are advised that a total of 1 123 932 new NEPI Rockcastle shares (out of a maximum of 22 377 676 new NEPI Rockcastle shares) ("**return of capital shares**") will be issued on market as listed shares on Monday, 6 April 2020. The return of capital shares, when issued, will be credited as fully paid, will rank *pari passu* in all respects with the existing issued shares and will be fully fungible.

Following the issue of the return of capital shares, the total issued share capital of the company will increase to 600 921 133 ordinary shares with a par value of €0.01 each. Therefore, the total number of voting rights in NEPI Rockcastle will be 600 921 133 with effect from Monday, 6 April 2020.

NEPI Rockcastle has a dual primary listing on the Main Board of the JSE and on Euronext Amsterdam.

For further information please contact:

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**NEPI Rockcastle plc**

Mirela Covasa

+40 21 232 1398

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JSE sponsor

**Java Capital**+27 11 722 3050

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Euronext Listing Agent

**ING Bank**+31 20 563 6685

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Media Relations

**Brunswick Group**

+44 20 7404 5959

+27 11 502 73 00

nepirockcastle@brunswick.com

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31 March 2020