

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE and Euronext share code: NRP

ISIN: IM00BDD7WV31

(“NEPI Rockcastle” or “the Company”)



INVESTOR ROADSHOW FOR PROPOSED BOND OFFERING

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NEPI Rockcastle, rated BBB by S&P (stable) and BBB by Fitch (stable), has mandated Citi Bank, Deutsche Bank, HSBC and J.P. Morgan as Joint Bookrunners to arrange a series of fixed income investor meetings in Frankfurt and London beginning on 30 September 2019. A Euro denominated fixed rate Reg S senior unsecured benchmark bond (the “Notes”) offering, under the EUR1,500,000,000 Guaranteed Euro Medium Term Note Programme (the “Programme”) with intermediate maturity, will follow subject to market conditions. NEPI Rockcastle has also mandated Citi Bank, Deutsche Bank, HSBC and J.P. Morgan as Joint Dealer Managers for a cash Tender offer of up to EUR200,000,000 on their outstanding EUR400,000,000 3.750% Notes due February 2021 (ISIN: XS1325078308) which is scheduled to expire on 4 October 2019.

FCA/ICMA stabilisation applies. Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients (all distribution channels) only. No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

The distribution of this announcement and the offering of the Notes to which this announcement relates may be restricted by law in certain jurisdictions and therefore persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions could result in a violation of the laws of any such jurisdiction.

This announcement is an advertisement and is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the “Prospectus Regulation”). The base prospectus (and any supplements thereto) relating to the Programme will be available at <https://nepirockcastle.com/> and/or www.ise.ie.

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A rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time by the assigning rating organisation.

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