

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE and Euronext share code: NRP

ISIN: IM00BDD7WV31

(“NEPI Rockcastle” or “the Company”)



NOTIFICATION ON UPDATE OF EURO MEDIUM TERM NOTE PROGRAMME

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The Company hereby advises that its wholly-owned subsidiary NE Property BV has updated its Euro Medium Term Note Programme (“**EMTN Programme**”), including the increase of the maximum aggregate amount of outstanding notes at any one time from EUR 1 000 000 000 to EUR1 500 000 000. The Base Prospectus related to the EMTN Programme was approved on 11 April 2019 by the Central Bank of Ireland and is available at:

<https://nepirockcastle.com/wp-content/uploads/2019/04/2000173-base-prospectus.pdf>

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