

# Schedule of properties as at 30 June 2018

## INCOME PRODUCING PROPERTIES

Country	Weighted by ownership				Occupancy*
	GLA m <sup>2</sup>	GLA m <sup>2</sup>	Valuation/ Cost to date €m	Passing rent €m	
<b>RETAIL</b>	<b>1 640 100</b>	<b>1 640 100</b>	<b>4 616</b>	<b>301.4</b>	<b>96.0%</b>
Romania	695 800	695 800	1 628	113.7	95.5%
Poland	434 600	434 600	1 296	79.8	95.6%
Bulgaria	133 500	133 500	429	28.3	94.6%
Slovakia	85 300	85 300	378	23.5	97.8%
Hungary	66 000	66 000	303	17.8	98.8%
Croatia	65 700	65 700	239	15.3	98.8%
Czech Republic	74 700	74 700	174	10.7	92.8%
Lithuania	62 300	62 300	127	8.8	99.6%
Serbia	22 200	22 200	42	3.5	98.0%
<b>OFFICE</b>	<b>158 900</b>	<b>158 900</b>	<b>389</b>	<b>29.6</b>	<b>97.6%</b>
Romania	117 500	117 500	316	23.7	98.0%
Bulgaria	28 500	28 500	52	4.1	97.0%
Slovakia	12 900	12 900	21	1.8	100%
<b>INDUSTRIAL</b>	<b>27 800</b>	<b>27 800</b>	<b>16</b>	<b>2</b>	<b>98.1%</b>
Romania	27 800	27 800	16	2	98.1%
<b>TOTAL INVESTMENT PROPERTY</b>	<b>1 826 800</b>	<b>1 826 800</b>	<b>5 021</b>	<b>333.0</b>	<b>96.2%</b>

The Group owns Galeria Mlyny Shopping Centre in Nitra, Slovakia, valued at €121.8 million, acquired with an effective date of 31 May 2018. The property is not reflected in the above Schedule of properties as transaction was completed in July 2018. The Group holds 90% interest in Galeria Wolomin and 85% in Galeria Tomaszow. Galeria Wolomin and Galeria Tomaszow are accounted for at 100% in the IFRS financial statements and a corresponding 10% and 15% non-controlling interest is included in Equity. The Schedule of properties excludes the UK Office valued at €2 million, joint ventures valued at €115.3 million and non-core properties held for sale with a market value of €10.3m as at 30 June 2018.

\* Occupancy ratio = 1 - EPRA Vacancy ratio; the vacancy rates for Romania and Poland are influenced by extensions and refurbishment works; the vacancy rate of Bulgaria is influenced by refurbishments related to tenants relocation.

## TOTAL DEVELOPMENTS AND LAND FOR DEVELOPMENT

Country	Type	Category	Ownership %	Weighted by ownership				
				GLA m <sup>2</sup>	GLA m <sup>2</sup>	Valuation / Cost to date €m		
<b>Developments under construction</b>				<b>168 900</b>	<b>168 900</b>	<b>164</b>	<b>33.4</b>	
Promenada Novi Sad - Phase I	Serbia	Mall	Development	100	48 900	48 900	91	9.8
Festival Sibiu	Romania	Mall	Development	100	42 200	42 200	23	8.0
Shopping City Satu Mare	Romania	Mall	Development	100	29 100	29 100	20	3.9
Focus Mall Zielona Gora	Poland	Mall	Extension and Refurbishment	100	15 000	15 000	2	4.5
Platan Shopping Centre	Poland	Mall	Extension	100	14 000	14 000	21	2.8
Shopping City Sibiu	Romania	Mall	Extension and Refurbishment	100	9 600	9 600	-	2.0
Solaris Shopping Centre	Poland	Mall	Extension	100	9 000	9 000	7	2.2
Pogoria Shopping Centre	Poland	Mall	Extension and Refurbishment	100	1 100	1 100	-	0.2
<b>Developments under permitting and pre-leasing</b>					<b>202 000*</b>	<b>202 000*</b>	<b>89</b>	
Promenada Mall	Romania	Mall/Office	Extension	100	62 300	62 300	35	
Promenada Plovdiv	Bulgaria	Mall	Development	100	59 500	59 500	25	
Shopping City Targu Mures	Romania	Mall	Development	100	33 600	33 600	15	
Retail parks (Krusevac & Sabac)	Serbia	Mall	Development	100	22 200	22 200	6	
Korzo Shopping Centre	Slovakia	Mall	Extension	100	11 000	11 000	-	
Arena Centar Retail Park	Croatia	Mall	Extension	100	8 000	8 000	5	
Aurora Shopping Mall Buzau**	Romania	Mall	Extension and Refurbishment	100	5 400	5 400	3	
<b>Land held for future developments and extensions</b>							<b>48</b>	
<b>TOTAL DEVELOPMENTS</b>					<b>370 900</b>		<b>301</b>	

Amounts included in this schedule are estimates and may vary according to permitting, pre-leasing and actual physical configuration of the finished developments.

\* GLA depends on permitting.

\*\* Aurora Shopping Mall Buzau received permitting after 30 June 2018.