

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE share code: NRP

Euronext share code: NRP

ISIN: IM00BDD7WV31

("NEPI Rockcastle" or "the Company")



SCHEDULE FOR RELEASE OF RESULTS / NO REASON FOR CAUTION

The Company's condensed consolidated financial results for the year ended 31 December 2017 will be reviewed by its auditors, PricewaterhouseCoopers, and are scheduled for release on 20 February 2018. Its annual report for the same period, including the audited annual consolidated financial statements, is scheduled for release on 9 March 2018. The Company's results presentations will be held on 21 February 2018 in Johannesburg and 22 February 2018 in Cape Town, and shareholders interested in meeting with management are invited to contact the Company for further details.

The Board of Directors notes the movement in the Company's share price and assures shareholders that the governance, operations and affairs of the Company remain sound. The Company has not received or been asked in any way to comment on any allegations to the contrary. The Board notes that the Company is investment-grade rated by the three major rating agencies. Credit ratings previously assigned by Moody's and S&P have improved post-merger. The Company has a strong balance sheet with high liquidity, low gearing and a diverse debt structure with no risk arising from the Company's share price volatility. The Company does not have any crossholdings into its shareholders.

Accordingly, the Board has no reason to provide any update to its stated guidance for growth in distribution or to advise shareholders to exercise caution in their dealings in NEPI Rockcastle shares.

For further information please contact:

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2 February 2018