

**NEPI Rockcastle plc**

(Incorporated and registered in the Isle of Man)

(Registered number 014178V)

JSE share code: NRP

Euronext share code: NRP

ISIN: IM00BDD7WV31

(“NEPI Rockcastle” or “the company”)



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**INVESTOR ROADSHOW FOR PROPOSED BOND OFFERING**

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NEPI Rockcastle, the largest listed retail real estate company in CEE markets by market capitalisation, with a portfolio focused on dominant retail assets, has mandated ING, J.P. Morgan (B&D) and SG CIB to arrange a series of fixed income investor meetings across Continental Europe and the UK, beginning on 8 November 2017. NEPI Rockcastle’s corporate rating is Baa3 positive (Moody’s) / BBB stable (S&P) / BBB stable (Fitch) and the instrument rating is expected to be BBB stable (S&P) / BBB stable (Fitch). A Euro denominated Reg S bond offering with intermediate maturity may follow subject to market conditions. FCA/ICMA stabilization applies.

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3 November 2017