

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the Company")



RESULTS OF ANNUAL GENERAL MEETING

Shareholders are advised that at the annual general meeting of shareholders held on Friday, 25 November 2016 (in terms of the notice of annual general meeting dispatched to shareholders on 3 November 2016), all of the resolutions tabled thereat were passed by the requisite majority of Rockcastle shareholders.

Details of the results of voting at the annual general meeting are as follows:

- total number of Rockcastle shares that could have been voted at the annual general meeting: 945 502 019
- total number of Rockcastle shares that were present/represented at the annual general meeting: 844 117 806 being 89.28% of total number of Rockcastle shares that could have been voted at the annual general meeting

Ordinary Resolution 1.1: Re-election of Mark Olivier as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.2: Re-election of Spiro Noussis as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.3: Re-election of Nick Matulovich as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.4: Re-election of Rory Kirk as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.5: Re-election of Yan Ng as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.6: Re-election of Andre van der Veer as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.7: Re-election of Barry Stuhler as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 1.8: Re-election of Karen Bodenstein as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.00001%	2 707 850, being 0.29%

Ordinary Resolution 1.9: Re-election of Marek Noetzel as director

Shares voted*	For	Against	Abstentions^
841 409 956	841 409 880, being 99.99%	76, being 0.01%	2 707 850, being 0.29%

Ordinary Resolution 2: Re-appointment of auditor

Shares voted*	For	Against	Abstentions^
841 082 223	830 244 488, being 98.71%	10 837 735, being 1.29%	3 035 583, being 0.32%

Ordinary Resolution 3: Authorising directors to determine auditor's remuneration

Shares voted*	For	Against	Abstentions^
841 082 223	830 245 945, being 98.71%	10 836 278, being 1.29%	3 035 583, being 0.32%

Ordinary Resolution 4: Approval of non-executive directors' fees

Shares voted*	For	Against	Abstentions^
841 354 252	840 728 426, being 99.93%	625 826, being 0.07%	2 763 554, being 0.29%

Ordinary Resolution 5: Control over unissued shares

Shares voted*	For	Against	Abstentions^
841 073 713	793 845 449, being 94.38%	47 228 264, being 5.62%	3 044 093, being 0.32%

Ordinary Resolution 6: General authority to issue shares for cash

Shares voted*	For	Against	Abstentions^
841 360 738	747 754 943, being 88.87%	93 605 795, being 11.13%	2 757 068, being 0.29%

Ordinary Resolution 7: Authority for directors or company secretary to implement resolutions

Shares voted*	For	Against	Abstentions^
841 409 956	839 777 943, being 99.81%	1 632 013, being 0.19%	2 707 850, being 0.29%

Special Resolution 1: Approval of repurchase of shares

Shares voted*	For	Against	Abstentions^
841 389 911	827 862 413, being 98.39%	13 527 498, being 1.61%	2 727 895, being 0.29%

* shares excluding abstentions

^ in relation to total shares in issue

By order of the board

For further information please contact:

Intercontinental Trust Limited

Company secretary

+230 403 0800

Perigeum Capital Ltd

SEM authorised representative and sponsor

+230 402 0890

Java Capital

JSE Sponsor

+27 11 283 0042

25 November 2016

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rules 11.3 and 11.22(b) and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The board of directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.