

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“Rockcastle” or “the company”)



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**EXCHANGE RATE ANNOUNCEMENT IN RESPECT OF THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2016**

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Rockcastle shareholders are referred to the interim dividend declaration announced on Friday, 12 August 2016 and the notice to shareholders announced on Friday, 19 August 2016 and are advised that shareholders on the South African share register will receive their cash dividend in South African Rands, converted from US dollars at an exchange rate of USD1.00:ZAR14.62. Accordingly, the cash dividend of 4.782 US\$ cents per share will be equal to 69.91284 ZAR cents per share.

Shareholders who elect to receive the scrip dividend instead of the cash dividend will be entitled to 1.937 new Rockcastle shares for every 100 Rockcastle shares held by the shareholder at the record date, being Friday, 9 September 2016.

The information provided in this paragraph is only of direct application to shareholders on the South African share register. The gross local dividend amount is 69.91284 ZAR cents per share for shareholders exempt from paying South African dividends tax. The net local dividend amount is 59.42591 ZAR cents per share for shareholders liable to pay dividends tax at the rate of 15% (currently in place as at the date of this announcement).

There is no withholding tax payable in Mauritius.

The salient dates and times announced on Friday, 19 August 2016 remain unchanged.

Rockcastle has its primary listings on both the Stock Exchange of Mauritius Ltd and the Johannesburg Stock Exchange.

By order of the Board

For further information please contact:

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**Intercontinental Trust Limited**

Company secretary +230 403 0800

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**Java Capital**

JSE sponsor +27 11 277 3050

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**Perigeum Capital Ltd**

SEM Authorised Representative and Sponsor +230 402 0890

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1 September 2016

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This notice is issued pursuant to JSE Listings Requirements and SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.