

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



ROCKCASTLE

GLOBAL REAL ESTATE COMPANY LIMITED

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the Company has entered into negotiations regarding potential material retail property acquisitions which, if successfully concluded, may have a material effect on the price of the Company’s securities. Accordingly, shareholders are advised to exercise caution when dealing in the Company’s securities until a full announcement is made.

Rockcastle has its primary listings on both the Stock Exchange of Mauritius Ltd and the Johannesburg Stock Exchange.

By order of the board

For further information please contact:

Intercontinental Trust Limited

Company secretary

+230 403 0800

Java Capital

JSE sponsor

+27 11 722 3050

26 May 2016

This notice is issued pursuant to the JSE Listings Requirements and SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.