

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the company**”)



**ROCKCASTLE**  
GLOBAL REAL ESTATE COMPANY LIMITED

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**FINALISATION ANNOUNCEMENT IN RESPECT OF THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 31 DECEMBER 2015**

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Rockcastle shareholders are referred to the interim dividend declaration announced on Wednesday, 10 February 2016 and the notice to shareholders announced on Friday, 12 February 2016 and are advised that shareholders on the South African share register will receive their cash dividend in South African Rand, converted from US dollars at an exchange rate of USD1.00 : ZAR15.85. Accordingly, the cash dividend of 4.6310 USD cents per share will be equal to 73.40135 ZAR cents per share.

Shareholders who elect to receive the scrip dividend instead of the cash dividend will be entitled to 2.167 new Rockcastle shares for every 100 Rockcastle shares held by the shareholder at the record date, being Friday, 4 March 2016.

The information provided in this paragraph is only of direct application to shareholders on the South African share register. The gross local dividend amount is 73.40135 ZAR cents per share for shareholders exempt from paying South African dividends tax. The net local dividend amount is 62.39115 ZAR cents per share for shareholders liable to pay dividends tax at the rate of 15% (currently in place as at the date of this announcement).

There is no withholding tax payable in Mauritius.

The salient dates and times announced on Friday, 12 February 2016 remain unchanged.

Rockcastle is listed on the Official List of the Stock Exchange of Mauritius Ltd and the main board of the JSE Limited.

By order of the board

For further information please contact:

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**Intercontinental Trust Limited**

Company secretary

+230 403 0800

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**Java Capital**

South Africa corporate advisor JSE and sponsor

+27 11 722 3050

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15 February 2016

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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.