

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the company")



UPDATE IN RESPECT OF THE FINAL DIVIDEND FOR THE YEAR ENDED 30 JUNE 2015

Rockcastle shareholders are referred to the final dividend declaration announced on Monday, 24 August 2015 and the notice to shareholders announced on Thursday, 27 August 2015 and are advised that shareholders on the South African share register will receive their cash dividend in South African Rands, converted from US dollars at an exchange rate of USD1.00:ZAR13.65380. Accordingly, the cash dividend of 4.42 US\$ cents per share will be equal to 60.34980 ZAR cents per share.

Shareholders who elect to receive the scrip dividend instead of the cash dividend will be entitled to 2.096 new Rockcastle shares for every 100 Rockcastle shares held by the shareholder at the record date, being Friday, 25 September 2015.

The information provided in this paragraph is only of direct application to shareholders on the South African share register. The gross local dividend amount is 60.34980 ZAR cents per share for shareholders exempt from paying South African dividends tax. The net local dividend amount is 51.29733 ZAR cents per share for shareholders liable to pay dividends tax at the rate of 15%.

There is no withholding tax payable in Mauritius.

The salient dates and times announced on Thursday, 27 August 2015 remain unchanged.

Rockcastle is listed on the Official List of the Stock Exchange of Mauritius Ltd and the main board of the JSE Limited.

By order of the board

For further information please contact:

Intercontinental Trust Limited

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Java Capital

South African corporate advisor and JSE sponsor	+27 11 722 3050
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9 September 2015

This notice is issued pursuant to JSE Listings Requirements and SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.