

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



ROCKCASTLE
GLOBAL REAL ESTATE COMPANY LIMITED

RESULTS OF ACCELERATED BOOK BUILD

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Rockcastle is pleased to announce that it has closed its book build announced earlier today, 1 September 2015.

In light of substantial demand for its shares in response to the earlier announcement of an equity raising through the issue of new ordinary shares (the “**equity raise**”), Rockcastle confirms that it will increase the amount of the equity raise from ZAR1 billion to ZAR1.2 billion (equivalent to approximately USD90 million).

The Company has placed a total of 41 379 310 new Rockcastle shares with investors through its South African and Mauritian registers at an issue price of ZAR29.00 and USD2.17 respectively.

The new Rockcastle shares are expected to list and trade on the JSE and SEM from Wednesday, 9 September 2015.

Investors will have their CSDP and CDS accounts credited with the new Rockcastle shares on Wednesday, 9 September 2015.

Following the issue of the new Rockcastle shares, the Company will have a total of 889 241 328 shares in issue.

For further information relating to the book build please contact:

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*Java Capital is acting as sole bookrunner for the equity raise. The equity raise is not an offer to the public as contemplated under the South African Companies Act, No.71 of 2008 as amended (“**Companies Act**”) and the Mauritian Securities Act 2005, nor an offer of securities in any other jurisdiction.*

*Settlement of shares on the South African register and the Mauritian register will take place within the system administered by STRATE and the Central Depository & Settlement Co. Ltd (“**CDS**”) respectively.*

By order of the board

Java Capital

Sole Bookrunner and JSE sponsor +27 11 722 3050

Intercontinental Trust Limited

Company secretary +230 403 0800

1 September 2015

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.