

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the company**”)



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**UPDATE IN RESPECT OF THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED  
31 DECEMBER 2014**

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Rockcastle shareholders are referred to the interim dividend declaration announced on Tuesday, 10 February 2015 and the notice to shareholders announced on Tuesday, 24 February 2015 and are advised that shareholders on the South African share register will receive their cash dividend in South African Rands, converted from US dollars at an exchange rate of USD1.00 : ZAR11.76000. Accordingly, the cash dividend of 4.28 US\$ cents per share will be equal to 50.33280 ZAR cents per share.

Shareholders who elect to receive the scrip dividend instead of the cash dividend will be entitled to 1.95 new Rockcastle shares for every 100 Rockcastle shares held by the shareholder at the record date, being Friday, 20 March 2015.

The information provided in this paragraph is only of direct application to shareholders on the South African share register. The gross local dividend amount is 50.33280 ZAR cents per share for shareholders exempt from paying South African dividends tax. The net local dividend amount is 42.78288 ZAR cents per share for shareholders liable to pay dividends tax at the rate of 15%. As the company is not a South African registered company, it does not have any STC credits available for set-off against the dividends tax liability.

There is no withholding tax payable in the Mauritius.

Rockcastle is listed on the Official List of the Stock Exchange of Mauritius Limited and the main board of the JSE Limited.

By order of the board

For further information please contact:

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Company secretary

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**Java Capital**

South African corporate advisor and JSE sponsor

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6 March 2015

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This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.