

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



ROCKCASTLE
GLOBAL REAL ESTATE COMPANY LIMITED

APPROVAL FOR FURTHER ISSUE OF UP TO 495 291 850 SHARES OF ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED

The Board of Directors of Rockcastle, which is listed on the Official List of the Stock Exchange of Mauritius Limited (“**SEM**”) and the main board of the JSE Limited, is pleased to announce that the Listing Executive Committee of the SEM has approved on 17 March 2015, the further issue and listing of up to 495 291 850 ordinary shares of the Company at a price per share that will not be less than the net asset value per Rockcastle share at the time any such issue and listing is announced.

In line with the Company’s strategy of investing in real estate and real estate companies, as detailed in the updated Listing Particulars dated 17 March 2015, the additional capital to be raised through the issue of additional shares will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

As required by the Listing Rules of the SEM, the updated Listing Particulars of the Company, will be made available for inspection for at least 10 business days, during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at c/o Intercontinental Trust Limited, Level 3, Alexander House, 35 Cybercity, Ebene 72201, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the board

For further information please contact:

Intercontinental Trust Limited

Company secretary +230 403 0800

Java Capital

JSE sponsor +27 11 283 0042

18 March 2015

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.