

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the company")

**ROCKCASTLE**  
GLOBAL REAL ESTATE COMPANY LIMITED

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**TRANSFER OF THE LISTING OF ROCKCASTLE FROM THE ALTERNATIVE EXCHANGE ("ALT<sup>X</sup>") TO THE MAIN BOARD OF THE JSE**

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The company is pleased to announce that the JSE has approved the transfer of its listing from the JSE's Alt<sup>X</sup> to the JSE's Main Board with effect from Tuesday, 25 November 2014 ("the transfer"). The transfer will not affect the company's current listing on the Stock Exchange of Mauritius.

Rockcastle was established in Mauritius as a Category One Global Business License Company with the primary objective of investing in global real estate assets and companies that offer relatively higher growth prospects. As detailed in the company's integrated report for the year ended 30 June 2014, going forward, a greater proportion of Rockcastle's capital will be invested globally in physical property. In this respect, Rockcastle will broaden its investment horizon in the year ahead into retail properties that are dominant in secondary cities located in stable and high-growth emerging European countries and in retail assets, which by virtue of their geographic location and size, have an enduring, long-term competitive advantage.

Following the transfer, the company will be listed in the "Real Estate – Real Estate Holdings and Development" sector of the Main Board of the JSE, sector number 8633.

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**2014**

Formal approval granted by the JSE for the transfer	Monday, 17 November
Effective date of the transfer	Tuesday, 25 November
Rockcastle shares to start trading on the Main Board	Tuesday, 25 November

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18 November 2014

By order of the board

For further information please contact:

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Java Capital

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This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.