

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the Company")



RESULTS OF GENERAL MEETING

Shareholders are advised that at the general meeting of Rockcastle shareholders held on 9 October 2014 (in terms of the notice of general meeting dispatched to shareholders on Wednesday, 10 September 2014), the special resolution tabled thereat to adopt a new Constitution to align the provisions of the Constitution with the JSE Listings Requirements in view of the forthcoming migration of Rockcastle's listing from the Alternative Exchange ("AltX") to the Main Board of the JSE, was passed by the requisite majority of Rockcastle shareholders.

Details of the results of voting at the general meeting are as follows:

- total number of Rockcastle shares that could have been voted at the general meeting: 769 700 000
- total number of Rockcastle shares that were present/represented at the general meeting: 675 683 548 being 87.79% of total number of Rockcastle shares that could have been voted at the general meeting

Special resolution 1: Revocation of the existing Constitution of the Company and to approve the adoption of a new Constitution

For	Against	Abstentions	Actual shares voted*
675 313 333 shares, being 99.95%	-	370 215 shares, being 0.05%	675 313 333 shares, being 99.95%

*excluding abstentions

Rockcastle has its primary listing on the SEM and a secondary listing on the AltX of the JSE.

The process to migrate the Company's listing on the JSE from the AltX to the Main Board is well advanced and is anticipated to be completed within the coming weeks.

By order of the board

For further information please contact:

Intercontinental Trust Limited

Company secretary

+230 403 0800

Java Capital

JSE Sponsor

+27 11 283 0042

9 October 2014

This notice is issued pursuant to SEM Listing Rules 11.3 and 11.22(b) and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.