

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the Company")



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**POSTING OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that the Company's integrated report, incorporating the audited financial statements for the year ended 30 June 2014, will be posted today, 30 September 2014 and contains no changes from the summarised audited consolidated financial statements for the year ended 30 June 2014, which were published on the SEM and SENS on 12 August 2014. A copy of the Company's integrated report is available on the Company's website: [www.rockcastleglobalre.mu](http://www.rockcastleglobalre.mu).

The integrated report contains a notice of annual general meeting for Rockcastle shareholders, which will be held at the Company's registered office, being c/o Intercontinental Trust Limited, Level 3, Alexander House, 35 Cybercity, Ebene 72201, Mauritius on Friday, 31 October 2014 at 10:00 Mauritian time (08:00 South African time).

The salient dates and times in relation to the annual general meeting are set out in the table below:

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	<b>2014</b>
Notice of annual general meeting posted to shareholders on	Tuesday, 30 September
Record date to be recorded in the register in order to be entitled to vote at the annual general meeting	Friday, 24 October
Last day to lodge forms of proxy for the annual general meeting by 10:00 Mauritian time (08:00 South African time) on	Thursday, 30 October
Annual general meeting held at 10:00 Mauritian time (08:00 South African time) on	Friday, 31 October

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Note:

The above dates and times are subject to change. Any changes will be released on SENS and by SEM Communiqué.

Rockcastle has its primary listing on the SEM and a secondary listing on the Alternative Exchange of the JSE.

By order of the board

For further information please contact:

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**Intercontinental Trust Limited**

Company secretary +230 403 0800

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**Java Capital**

JSE Sponsor +27 11 283 0042

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30 September 2014

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This notice is issued pursuant to SEM Listing Rules 11.3 and 11.16 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.