

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the company")



---

**DISPATCH OF NOTICE OF GENERAL MEETING TO ROCKCASTLE SHAREHOLDERS**

---

Rockcastle, which holds a primary listing on the Stock Exchange of Mauritius Limited ("SEM") and a secondary listing on the Alternative Exchange ("Alt<sup>X</sup>") of the Johannesburg Stock Exchange ("JSE"), advises its shareholders that the company has today dispatched a notice of general meeting to Rockcastle shareholders, which meeting will be held at the registered office of the company being c/o Intercontinental Trust Ltd, Level 3, Alexander House, 35 Cybercity, Ebene 72201, Mauritius at 10h00 Mauritian time (08h00 South African time) on Thursday, 9 October 2014 (the "general meeting") for the purpose of considering and if deemed fit, passing, with or without modification the special resolution required to revoke the existing Constitution of the company dated 30<sup>th</sup> September 2013 and to adopt a new Constitution to align the provisions of the Constitution with the JSE Listings Requirements in view of the forthcoming migration of Rockcastle's listing from the Alt<sup>X</sup> to the Main Board of the JSE as announced on 9<sup>th</sup> June 2014.

The salient dates and times in relation to the general meeting are set out in the table below:

---

	<b>2014</b>
Notice of general meeting posted to shareholders on	Wednesday, 10 September
Record date to be recorded in the register in order to be entitled to vote at the general meeting	Friday, 3 October
Last day to lodge forms of proxy for the general meeting by 10h00 Mauritian time (08h00 South African time) on	Wednesday, 8 October
General meeting held at 10h00 Mauritian time (08h00 South African time) on	Thursday, 9 October
Results of the general meeting released on SENS and in the press in Mauritius	Thursday, 9 October

---

*Note:*

*The above dates and times are subject to change. Any changes will be released on SENS and by SEM Communiqué.*

For further information please contact:

---

**Intercontinental Trust Limited**

Company secretary

+230 403 0800

---

**Java Capital**

JSE sponsor

+27 11 283 0042

---

10 September 2014

www.rockcastleglobalre.mu

---

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.