

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



---

**OPENING OF PRIVATE PLACEMENT**

---

Shareholders are advised that a private placement of shares in the Company will open at 12h00 Mauritian time (10h00 South African time) on Friday, 19 September 2014 and will close at 17h00 Mauritian time (15h00 South African time) on Monday, 22 September 2014 (“**placement**”). The placement will take place through the Company’s Mauritian and South African share registers. For purposes of this placement, investors will be invited by the Company to subscribe for approximately 32.1 million new shares as follows:

- approximately 5.5 million new shares at USD1.83 per share on the Mauritian share register; and
- approximately 26.6 million new shares at ZAR20.25 per share on the South African share register.

Investors on the South African share register will be eligible to participate, subject to a minimum subscription of ZAR1 million per new investor. Investors on the Mauritian share register will be eligible to participate, subject to a minimum subscription of USD20 000 per new investor.

In line with the Company’s strategy of investing in real estate and real estate companies, as detailed in the updated Listing Particulars dated 22 November 2013, the additional capital raised through this placement will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

To the extent required, announcements regarding acquisitions, in compliance with the JSE Listings Requirements and the Listing Rules of the Stock Exchange of Mauritius Limited (“**SEM**”) will be made in due course.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE. Rockcastle is in the process of migrating its listing on the AltX to the main board of the JSE and will maintain two primary listings going forward. The process of migrating the listing is well advanced and Rockcastle expects this to be concluded during the course of October 2014.

For further information please contact:

---

**Intercontinental Trust Limited**

Company secretary

+230 403 0800

---

**Java Capital**

JSE sponsor

+27 11 283 0042

---

19 September 2014

---

This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.