

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

("Rockcastle" or "the company")



UPDATE IN RESPECT OF THE CASH DIVIDEND FOR THE PERIOD FROM 1 JANUARY 2014 TO 30 JUNE 2014

Rockcastle shareholders are referred to the announcement released on the Stock Exchange of Mauritius Ltd ("SEM") and the Alternative Exchange of the Johannesburg Stock Exchange ("JSE") on Tuesday, 12 August 2014 and are advised that shareholders on the South African share register will receive their cash dividend for the period from 1 January 2014 to 30 June 2014 ("**final dividend**") in South African Rand, converted from United States Dollars at an exchange rate of USD1.00 : ZAR10.64970. Accordingly, the final dividend of 4.18 USD cents per share will be equal to 44.51575 ZAR cents per share.

The salient dates in relation to the final dividend are as set out below:

| | |
|--|-----------------------------|
| Last day to trade <i>cum</i> dividend (JSE): | Friday, 29 August 2014 |
| Securities trade <i>ex</i> dividend (JSE): | Monday, 1 September 2014 |
| Last day to trade <i>cum</i> dividend (SEM): | Tuesday, 2 September 2014 |
| Securities trade <i>ex</i> dividend (SEM): | Wednesday, 3 September 2014 |
| Record date (JSE and SEM): | Friday, 5 September 2014 |
| Payment date: | Monday, 8 September 2014 |

Dividends Tax and therefore the information provided in this paragraph is only of direct application to shareholders on the South African share register. In terms of the JSE Listings Requirements regarding Dividends Tax in South Africa, the following additional information is disclosed:

- The final dividend is subject to South African Dividends Tax.
- The local dividend tax rate is 15%.
- There is no withholding tax payable in Mauritius.
- As the company is not a South African registered company, it does not have any secondary tax on companies (STC) credits available for set-off against the dividend tax liability on the final dividend.
- The gross local final dividend amount is 44.51575 ZAR cents per share for shareholders exempt from paying South African Dividends Tax.
- The net local final dividend amount is 37.83839 ZAR cents per share for shareholders liable to pay South African Dividends Tax.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE. For further information please contact:

Intercontinental Trust Limited

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14 August 2014

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.