

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



MIGRATION OF THE COMPANY’S LISTING FROM THE ALTERNATIVE EXCHANGE TO THE MAIN BOARD OF THE JSE

Shareholders are advised that Rockcastle has instructed its corporate advisor and JSE sponsor, Java Capital, to commence the process to migrate the Company’s listing from the Alternative Exchange (“**Alt^X**”) to the Main Board of the JSE. This migration is expected to take place shortly after the Company has published its results for the year ending 30 June 2014.

Rockcastle currently has its primary listing on the SEM and a secondary listing on the JSE’s **Alt^X**. On completion of the migration, the Company will retain a primary listing on the SEM and will hold a primary listing on the JSE’s Main Board.

By order of the board

For further information please contact:

Intercontinental Trust Limited

Company secretary +230 403 0800

Java Capital

Corporate advisor and JSE sponsor +27 11 283 0042

9 June 2014

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.