

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



**ROCKCASTLE**

GLOBAL REAL ESTATE COMPANY LIMITED

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**PLACEMENT OF 175 500 000 ROCKCASTLE SHARES**

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Following the announcement released on Thursday, 15 May 2014, Rockcastle has closed its placement increasing the quantity of shares placed in light of the demand. Accordingly, the Company has placed 175 500 000 new Rockcastle shares with investors (“**the new Rockcastle shares**”) as follows:

- 3 269 700 new Rockcastle shares at USD1.41 per share raising USD4 610 277 through the Company’s Mauritian share register; and
- 172 230 300 new Rockcastle shares at ZAR14.60 per share raising ZAR2 514 562 380 through the Company’s South African share register.

The new Rockcastle shares are expected to list and trade on the Alternative Exchange of the JSE Limited (“**JSE**”) and the Stock Exchange of Mauritius Limited (“**SEM**”) from Friday, 30 May 2014. Investors will have their CSDP and CDS accounts credited with the new Rockcastle shares on Friday, 30 May 2014.

The new Rockcastle shares will rank for dividends in respect of the period 1 January 2014 to 30 June 2014.

Following the issue of the new Rockcastle shares, the Company will have a total of 705 500 000 shares in issue.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

By order of the Board

For further information please contact:

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**Intercontinental Trust Limited**

Company secretary +230 403 0800

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**Java Capital**

South African corporate advisor and JSE sponsor +27 11 283 0042

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21 May 2014

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This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.