

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



AVAILABILITY OF ABRIDGED UNAUDITED FINANCIAL STATEMENTS FOR THE THREE MONTHS AND THE NINE MONTHS ENDED 31 MARCH 2014

The board wishes to inform the shareholders of Rockcastle and the general public that the abridged unaudited financial statements of the Company for the three months and the nine months ended 31 March 2014 have been published and can be viewed on Rockcastle’s website (www.rockcastleglobalre.mu).

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

By order of the board

For further information please contact:

Intercontinental Trust Limited

Company secretary

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Java Capital

JSE sponsor

+27 11 283 0042

14 May 2014

This notice is issued pursuant to SEM Listing Rules 11.3 and 12.20 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.