

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

(“**Rockcastle**” or “**the company**”)



UPDATE IN RESPECT OF THE CASH DIVIDEND FOR THE INTERIM PERIOD FROM 1 JULY 2013 TO 31 DECEMBER 2013.

Rockcastle shareholders are referred to the announcement released on the Stock Exchange of Mauritius Ltd (“**SEM**”) and the Alternative Exchange of the Johannesburg Stock Exchange (“**JSE**”) on Tuesday, 28 January 2014 and are advised that shareholders on the South African share register will receive their cash dividend for the period from 1 July 2013 to 31 December 2013 (“**interim dividend**”) in South African Rand, converted from United States Dollars at an exchange rate of USD1.00: ZAR11.17. Accordingly, the interim dividend of 4.07 USD cents per share will be equal to 45.4619 ZAR cents per share.

The salient dates in relation to the interim dividend are as set out in the announcement released on Tuesday, 28 January 2014.

Dividends Tax and therefore the information provided in this paragraph is only of direct application to shareholders on the South African share register. In terms of the JSE Listings Requirements regarding Dividends Tax in South Africa, the following additional information is disclosed:

- The company is of the view that the interim dividend is subject to South African Dividends Tax.
- The local dividend tax rate is 15%.
- There is no withholding tax payable in Mauritius.
- As the company is not a South African registered company, it does not have any secondary tax on companies (STC) credits available for set-off against the dividend tax liability on the interim dividend.
- The gross local interim dividend amount is 45.4619 ZAR cents per share for shareholders exempt from paying South African Dividends Tax.
- The net local interim dividend amount is 38.64262 ZAR cents per share for shareholders liable to pay South African Dividends Tax.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE. For further information please contact:

Intercontinental Trust Limited

Company secretary +230 403 0800

Java Capital

JSE sponsor +27 11 283 0042

30 January 2014

This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.