

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



PLACEMENT OF 90 000 000 ROCKCASTLE SHARES

Further to the announcement released on Thursday, 28 November 2013, Rockcastle is pleased to announce that it has closed its placement. The Company has placed 90 000 000 new Rockcastle shares with investors (“**the new Rockcastle shares**”) as follows:

- 80 300 000 new Rockcastle shares at USD1.30 per share raising USD104 390 000 through the Company’s Mauritian share register; and
- 9 700 000 new Rockcastle shares at ZAR13.40 per share raising ZAR129 980 000 through the Company’s South African share register.

The new Rockcastle shares are expected to list and trade on the Alternative Exchange of the JSE Limited (“**JSE**”) and the Stock Exchange of Mauritius Limited (“**SEM**”) from Tuesday, 10 December 2013. Investors will have their CSDP and CDS accounts credited with the new shares on Tuesday, 10 December 2013.

The new Rockcastle shares will rank for dividends in respect of the period 1 July 2013 to 31 December 2013.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

By order of the Board

For further information please contact:

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2 December 2013

This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.