

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

(**öRockcastleö** or **öthe Companyö**)



APPROVAL FOR FURTHER ISSUE OF UP TO 440 000 000 SHARES OF ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED AND ISSUE OF UPDATED LISTING PARTICULARS

The Board of Directors of Rockcastle which holds a primary listing on the Stock Exchange of Mauritius Ltd (the öSEMö) and a secondary listing on the Alternative Exchange of the JSE Limited, is pleased to announce that the Listing Executive Committee of the SEM has approved on 15 November 2013, the further issue and listing of up to 440 000 000 ordinary shares of the Company at a price per share that will not be less than the net asset value per Rockcastle share at the time any such issue and listing is announced.

In line with the Company's strategy of investing in real estate assets and companies, the additional capital to be raised through the issue of additional shares will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

In accordance with the rules of the SEM, the Company has prepared an updated Listing Particulars, which has been approved by the SEM and has been submitted for approval by the JSE.

As required by the Listing Rules of the SEM, the Listing Particulars of the Company will be made available for inspection for at least 10 business days, during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius after receipt of approval of the Listing Particulars from the JSE Limited.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

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15 November 2013