

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

(“**Rockcastle**” or “**the company**”)



PLACEMENT OF 90 000 000 ROCKCASTLE SHARES

Further to the announcement on 30 September 2013, Rockcastle is pleased to announce that it has placed 90 000 000 new Rockcastle shares with targeted investors (“**new Rockcastle shares**”).

The new Rockcastle shares were placed at ZAR13.00 per share, raising a total amount of ZAR1 170 000 000.

The placement has taken place through the company’s South African share register.

The new Rockcastle shares are expected to list and trade on the Alternative Exchange of the JSE Limited (“**JSE**”) and the Stock Exchange of Mauritius Ltd (“**SEM**”) from Tuesday, 15 October 2013. Targeted investors that subscribed for the new Rockcastle shares will have their CSDP accounts credited with the new Rockcastle shares on Tuesday, 15 October 2013.

The new Rockcastle shares will rank for dividends in respect of the period 1 July 2013 to 31 December 2013.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

By order of the Board

For further information please contact:

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Java Capital

JSE Sponsor +27 11 283 0042

4 October 2013

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.