

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

("Rockcastle" or "the Company")



RESULTS OF ANNUAL GENERAL MEETING AND DETAILS OF PRIVATE PLACEMENT

1. RESULTS OF ANNUAL GENERAL MEETING

Shareholders are advised that, at the annual general meeting of the Company convened on Monday, 30 September 2013 (in terms of the notice of annual general meeting issued on Friday, 30 August 2013), all of the resolutions tabled thereat were passed by the requisite majority of Rockcastle shareholders.

Shareholders are further advised that, at the annual general meeting, a general authority was granted to the board of directors of the Company to effect repurchases of Rockcastle shares on the Stock Exchange of Mauritius Ltd ("**SEM**") and the Alternative Exchange of the JSE Limited ("**JSE**") as and when suitable opportunities present themselves.

The directors have the authority to effect repurchases of the Company's shares, subject to the Companies Act 2001, the Company's Constitution and approval from the SEM.

2. DETAILS OF PRIVATE PLACEMENT

A private placement of shares in the Company will open at 12h00 South African time (14h00 Mauritian time) on Monday, 30 September 2013 and close at 12h00 South African time (14h00 Mauritian time) on Friday, 4 October 2013. The placement will take place on the South African register. Shareholders will be invited to subscribe for up to 90 million new shares at ZAR13,00 per share. A minimum subscription amount of ZAR1 000 000 per investor applies.

In line with the Company's strategy of investing in real estate assets and companies, as detailed in the Listing Particulars dated 28 May 2012, the additional capital raised through this placement will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

As required by the Listing Rules of the SEM, copies of the Supplements to the Listing Particulars and the Listing Particulars of the Company, will be made available for inspection during normal office hours (from 9h00 to 17h00 Mauritian time) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

For further information please contact:

Intercontinental Trust Limited	
Company secretary	+230 403 0800
JSE sponsor	
Java Capital	+27 11 283 0042

30 September 2013

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.