

**Rockcastle Global Real Estate Company Limited**

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

("Rockcastle" or "the company")



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**RESULTS OF GENERAL MEETING AND SALIENT DATES ANNOUNCEMENT**

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Rockcastle shareholders are referred to the notice of general meeting dispatched to shareholders and to the announcement released on the Stock Exchange of Mauritius ("SEM") and the Alternative Exchange of the Johannesburg Stock Exchange ("JSE") on Wednesday, 14 August 2013 and are advised that, at the general meeting of Rockcastle shareholders held today (Friday, 13 September 2013) the special resolution authorising a cash distribution of USD 4.00 cents per share by way of a reduction of stated capital of the company was passed by the requisite majority of shareholders.

The salient dates in relation to the cash distribution are set out in the table below:

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	<b>2013</b>
Last day to trade <i>cum</i> distribution (JSE)	Friday, 4 October
Last day to trade <i>cum</i> distribution (SEM)	Tuesday, 8 October
Securities trade <i>ex</i> distribution (JSE)	Monday, 7 October
Securities trade <i>ex</i> distribution (SEM)	Wednesday, 9 October
Record date (JSE and SEM)	Friday, 11 October
Payment date	Monday, 14 October

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No dematerialisation or rematerialisation of share certificates, nor transfer of shares between sub-registers in Mauritius and South Africa may take place between Monday 7 October 2013 and Friday, 11 October 2013, both days inclusive.

Shareholders on the South African sub-register will receive the cash distribution in South African Rand, based on the exchange rate to be obtained by the company on or before Friday, 27 September 2013. A further announcement in this regard will be made on or before Friday, 27 September 2013.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

For further information please contact:

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**Intercontinental Trust Limited**

Company secretary

+230 403 0800

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JSE sponsor

Java Capital

+27 11 283 0042

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13 September 2013

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This notice is issued pursuant to SEM Listing Rules 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.