

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN code: MU0364N00003

(“**Rockcastle**” or “**the company**”)



ROCKCASTLE
GLOBAL REAL ESTATE COMPANY LIMITED

DISPATCH OF NOTICE OF ANNUAL GENERAL MEETING TO ROCKCASTLE SHAREHOLDERS

Rockcastle, which has its primary listing on the Stock Exchange of Mauritius Limited (“**SEM**”) and a secondary listing on the Alternative Exchange of the Johannesburg Stock Exchange, advises its shareholders that the company has today dispatched a notice of the first annual general meeting, to Rockcastle shareholders, which will be held at the registered office of the company Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius at 10:00 Mauritian time (08:00 South African time) on Monday, 30 September 2013 (the “**annual general meeting**”).

The salient dates and times in relation to the annual general meeting are set out in the table below:

	2013
Notice of annual general meeting posted to shareholders on	Friday, 30 August
Record date to be recorded in the register in order to be entitled to vote at the annual general meeting	Friday, 20 September
Last day to lodge forms of proxy for the annual general meeting by 10:00 Mauritian time (08:00 South African time) on	Friday, 27 September
Annual general meeting held at 10:00 Mauritian time (08:00 South African time) on	Monday, 30 September

Note:

The above dates and times are subject to change. Any changes will be released on SENS and by SEM Communiqué.

For further information please contact:

Intercontinental Trust Limited

Company secretary +230 403 0800

Java Capital

JSE sponsor +27 11 283 0042

30 August 2013

www.rockcastleglobalre.mu

This notice is issued pursuant to SEM Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.