

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code: MU0364N00003

("Rockcastle" or "the Company")



PLACEMENT OF 130 000 000 ROCKCASTLE SHARES

Further to the announcement on 5 June 2013, Rockcastle is pleased to announce that it has placed 130 000 000 new Rockcastle shares with targeted investors ("**new Rockcastle shares**").

The new Rockcastle shares were placed at US\$1.30 per share, raising a total amount of US\$169 000 000.

The placement has taken place through the Company's Mauritian share register.

The new Rockcastle shares are expected to list and trade on the Stock Exchange of Mauritius Ltd ("**SEM**") and the Alternative Exchange of the JSE Limited ("**JSE**") from Thursday, 20 June 2013. Targeted investors that subscribed for new Rockcastle shares will have their CDS accounts credited with the new Rockcastle shares on Thursday, 20 June 2013.

The new Rockcastle shares will rank for dividends in respect of the period 1 January 2013 to 30 June 2013.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

By order of the Board

For further information please contact:

Intercontinental Trust Limited	+230 403 0800
Company Secretary	

Java Capital	+27 11 283 0089
JSE Sponsor	

Date: 11 June 2013

This notice is issued pursuant to SEM Listing Rules 11.3 and 11.8(g).

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.