

## Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code: MU0364N00003

("Rockcastle" or "the Company")



### APPROVAL FOR FURTHER ISSUE OF UP TO 220 000 000 SHARES IN ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED AND DETAILS OF PLACING

The Board of Directors of Rockcastle which holds a primary listing on the Stock Exchange of Mauritius Ltd (the "SEM") and a secondary listing on the Alternative Exchange of the JSE Limited, is pleased to announce that the Listing Executive Committee of the SEM has approved on 5 June 2013, the further issue of up to 220 000 000 ordinary shares of the Company at a price per share that will not be less than the net asset value per Rockcastle share at the time any such issue and listing is announced.

A placing of shares in the Company will open at 16:00 pm Mauritian time (14:00 pm South African time) on 5 June 2013 and may close at any time thereafter as determined by the board of the Company. The placing will take place through the Company's Mauritian register. For purposes of this placing, investors will be invited by the Company to subscribe for approximately 110 million new Rockcastle shares at US\$1.30 per share.

In line with the Company's strategy of investing in real estate assets and companies, as detailed in the Listing Particulars issued on 28 May 2012, the additional capital raised through the issue of additional shares will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

For a full appreciation of the Company, the Fourth Supplement to the Listing Particulars relating to this further issue and the Listing Particulars of the Company, should be read in their entirety.

As required by the Listing Rules of the SEM, copies of the Supplements to the Listing Particulars issued to date and the Listing Particulars of the Company, will be made available for inspection as from today for at least 10 business days during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

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Java Capital JSE Sponsor	+27 11 283 0089
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Date: 5 June 2013

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This notice is issued pursuant to SEM Listing Rules 11.3 and 11.29.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement/Communiqué.