

**ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED**

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code: MU0364N00003

("Rockcastle" or "the company")

**ROCKCASTLE**

GLOBAL REAL ESTATE COMPANY LIMITED

**DISPATCH OF NOTICE OF GENERAL MEETING TO ROCKCASTLE SHAREHOLDERS**

Rockcastle, which holds a primary listing on the Stock Exchange of Mauritius ("**SEM**") and a secondary listing on the JSE, advises its shareholders that the company has today dispatched a notice of general meeting to Rockcastle shareholders ("**general meeting**") which will be held at the registered office of the company being Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius at 10:00 Mauritian time (08:00 South African time) on Monday, 27 May 2013 in respect of an authorisation for the company to issue up to 220 000 000 new Rockcastle shares.

The salient dates and times in relation to the general meeting are set out in the table below:

	<b>2013</b>
Notice of general meeting posted to shareholders on	Friday, 3 May
Record date to be recorded in the register in order to be entitled to vote at the general meeting	Thursday, 23 May
Last day to lodge forms of proxy for the general meeting by 10:00 Mauritian time (08:00 South African time) on	Friday, 24 May
General meeting held at 10:00 Mauritian time (08:00 South African time) on	Monday, 27 May
Results of the general meeting released on SENS and in the press in Mauritius	Monday, 27 May

*Note:*

*The above dates and times are subject to change. Any changes will be released on SENS and by SEM Communiqué.*

For further information please contact:

**Intercontinental Trust Limited**

Company secretary

+230 403 0800

**Java Capital**

JSE sponsor

+27 11 283 0089

3 May 2013

[www.rockcastleglobalre.mu](http://www.rockcastleglobalre.mu)

This notice is issued pursuant to SEM Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.