

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

SEM share code: ROCK.N0000

JSE share code: ROC

ISIN code: MU0364N00003

(“**Rockcastle**” or “**the Company**”)



RESULTS OF GENERAL MEETING

Shareholders are referred to the announcement released on SENS and the SEM Communiqué of Friday, 3 May 2013 relating to the posting of a notice of general meeting to shareholders (“**notice of general meeting**”).

Shareholders are advised that at the general meeting of shareholders held on Monday, 27 May 2013, the resolution necessary to give effect to the issue by the Company of up to 220 000 000 new Rockcastle shares, as set out in the notice of general meeting, was passed by the requisite majority of shareholders.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

For further information please contact:

Intercontinental Trust Limited

Company secretary

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Java Capital

JSE sponsor

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27 May 2013

This notice is issued pursuant to SEM Listing Rules 11.3 and 11.22(b).

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.