

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code:

MU0364N00003

("Rockcastle" or "the Company")



ROCKCASTLE

GLOBAL REAL ESTATE COMPANY LIMITED

PLACEMENT OF 80 MILLION ROCKCASTLE SHARES

Subsequent to its invitation to shareholders on 5 March 2013, Rockcastle is pleased to announce that:-

- Out of the 2 001 000 unissued shares for which approval for listing was granted by the Stock Exchange of Mauritius Ltd ("SEM") on 25 May 2012, 2 000 000 shares have now been placed with existing shareholders; and
- the 78 000 000 unissued shares for which approval for listing was granted by the SEM on 3 December 2012 have now been placed with existing shareholders (collectively the "new Rockcastle shares").

The new Rockcastle shares were placed at USD 1.20 per share, raising a total amount of USD 96 000 000.

The placing has taken place through the Company's Mauritian share register.

The new Rockcastle shares will list and trade on the SEM and the Johannesburg Stock Exchange ("JSE") from Friday, 15 March 2013. Shareholders that subscribed for new Rockcastle shares will have their CDS accounts credited with the new Rockcastle shares on Friday, 15 March 2013 at 9 a.m. Mauritian time (7 a.m. South African time).

The new Rockcastle shares will rank for dividends in respect of the period 1 January 2013 to 30 June 2013.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE.

By order of the Board

For further information please contact:

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11 March 2013

This notice is issued pursuant to SEM Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.