

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code: MU0364N00003

("Rockcastle" or "the Company")



OPENING OF PRIVATE PLACING

A placing of shares in the Company will open at 12:00 Mauritian time (10:00 South African time) on Tuesday, 5 March 2013 and close at 12:00 Mauritian time (10:00 South African time) on Friday 8 March 2013. The placing will take place through the Company's Mauritian share register. For purposes of this placing, shareholders will be invited by the Company to subscribe for up to 80 million of its new shares at USD1.20 per share.

In line with the Company's strategy of investing in real estate and companies, as detailed in the Listing Particulars dated 30 March 2012, the additional capital raised through this placing will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

As required by the Listing Rules of the Stock Exchange of Mauritius ("SEM"), copies of the Supplements to the Listing Particulars and the Listing Particulars of the Company, will be made available for inspection during normal office hours (from 9:00. to 17:00) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

Rockcastle has its primary listing on the SEM and a secondary listing on the JSE. For further information please contact:

Intercontinental Trust Limited	
Company secretary	+230 403 0800
Java Capital	
JSE sponsor	+27 11 283 0089

5 March 2013

This notice is issued pursuant to SEM Listing Rules 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.