

ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED

Incorporated in the Republic of Mauritius Reg no: 108869 C1/GBL
ISIN: MU0364N00003 Primary listing: SEM SEM code: Rock.N0000
Secondary listing: JSE JSE code: ROC
("Rockcastle" or "the Company")

**UPDATE IN RESPECT OF THE DIVIDEND FOR THE INTERIM PERIOD ENDED
31 DECEMBER 2012**

Shareholders are referred to the dividend declaration announced on 13 February 2013 and are advised that shareholders on the South African share register will receive their dividend for the interim period ended 31 December 2012 in South African Rand converted from United States Dollars at an exchange rate of USD1.00 : ZAR8.8555. Accordingly, the cash dividend of 4.56 USD cents per share will be equal to 40.38108 ZAR cents per share.

In terms of the Listings Requirements of the JSE Limited regarding the Dividends Tax in South Africa effective 1 April 2012, the following additional information is disclosed:

- The local dividend tax rate is 15%.
- There is no withholding tax payable in Mauritius applicable to the interim dividend declared.
- As the Company is not a South African registered company, it does not have any secondary tax on companies (STC) credits available for set-off against the dividend tax liability on the interim dividend.
- The gross local dividend amount is 40.38108 ZAR cents per share for shareholders exempt from paying the Dividends Tax.
- The net local dividend amount is 34.32392 ZAR cents per share for shareholders liable to pay the Dividends Tax.

By order of the Board

For further information, please contact:

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22 February 2013

This notice is issued pursuant to SEM Listing Rule 11.3.
The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.