

ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED

Incorporated in the Republic of Mauritius Reg no: 108869 C1/GBL
ISIN: MU0364N00003 Primary listing: SEM SEM code: Rock.N0000
Secondary listing: JSE JSE code: ROC
("Rockcastle" or "the Company")

DECLARATION OF INTERIM DIVIDEND

The Board has approved and notice is hereby given that a cash dividend of 4,56 USD cents per share, being number 1 for Rockcastle, has been declared in respect of the period from incorporation to 31 December 2012.

The salient dates for the interim dividend are set out below:

Last day to trade <i>cum</i> dividend (JSE)	Friday, 1 March 2013
Last day to trade <i>cum</i> dividend (SEM)	Tuesday, 5 March 2013
Securities trade <i>ex</i> dividend (JSE)	Monday, 4 March 2013
Securities trade <i>ex</i> dividend (SEM)	Wednesday, 6 March 2013
Record date (JSE and SEM)	Friday, 8 March 2013
Payment date	Monday, 11 March 2013

No dematerialisation or rematerialisation of share certificates, nor transfer of shares between sub-registers in Mauritius and South Africa will take place between Monday, 4 March 2013 and Friday, 8 March 2013, both days inclusive. Shareholders on the South African sub-register will receive dividends in South African Rand, based on the exchange rate to be obtained by the Company on or before Friday, 22 February 2013. A further announcement in this regard will be made on or before Friday, 22 February 2013.

By order of the Board

For further information, please contact:

Intercontinental Trust Limited
Company secretary +230 403 0800

Java Capital
JSE sponsor +27 11 283 0089

13 February 2013

This notice is issued pursuant to Listing Rule 11.3 of the SEM rules.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this communiqué.