



ROCKCASTLE
GLOBAL REAL ESTATE COMPANY LIMITED

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code: MU0364N00003
("Rockcastle" or "the Company")

PLACEMENT OF 22 000 000 ROCKCASTLE SHARES

Further to the announcement on 3 December 2012, Rockcastle is pleased to announce that subsequent to the authority granted to it to issue 100 000 000 additional Rockcastle shares, it has placed 22 000 000 new Rockcastle shares with invited investors ("new Rockcastle shares").

The new Rockcastle shares were placed at ZAR9.64 per share, raising a total amount of ZAR212 080 000.

The placement has taken place through the Company's South African share register.

The new Rockcastle shares will list and trade on the Stock Exchange of Mauritius Ltd and the JSE from 7 December 2012. Invited investors that subscribed for new Rockcastle shares will have their CSDP accounts credited with the new Rockcastle shares on 7 December 2012.

By order of the Board

For further information please contact:

Intercontinental Trust Limited

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Java Capital

JSE sponsor

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6 December 2012

This notice is issued pursuant to Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.