

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN code: MU0364N00003

("Rockcastle" or "the Company")



APPROVAL FOR FURTHER ISSUE OF UP TO 100 000 000 SHARES IN ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED AND DETAILS OF PLACING

The Board of Directors of Rockcastle Global Real Estate Company Limited (the "**Company**") is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "**SEM**") has approved, on 03 December 2012, the further issue of up to 100 000 000 ordinary shares of the Company at a minimum price equal to the 30 day volume weighted average traded price of the Company's shares prior to the date on which the placing opens.

A placing of shares in the Company will open at 12:00 Mauritian time (10:00 South African time) on 03 December 2012 and may close at any time thereafter, as determined by the board of the Company. The placement will take place through the Company's South African share register. For purposes of this placing, investors will be invited by the Company to subscribe for up to 22 000 000 of its new shares at ZAR 9.64 per share.

In line with the Company's strategy of investing in real estate and companies, as detailed in the Listing Particulars, the additional capital raised through this offer will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

For a full appreciation of the Company, the Supplement to the Listing Particulars relating to this further issue, and the Listing Particulars of the Company should be read in their entirety.

As required by the Listing Rules of the SEM, copies of the Supplements to the Listing Particulars and the Listing Particulars of the Company, will be made available for inspection during normal office hours (from 9 a.m. to 5 p.m.) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

Date: 03 December 2012

JSE Sponsor
Java Capital

Corporate Secretary
Intercontinental Trust Limited

This notice is issued pursuant to Listing Rules 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.