

ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE Code ROC SEM Code Rock.N0000 ISIN : MU0364N00003

(LEC/P/04/2012)

("Rockcastle" or "the company")



RESULTS OF ROCKCASTLE GENERAL MEETING

Rockcastle shareholders ("shareholders") are referred to the announcement released on SENS and the SEM Communiqué of 9 November 2012 relating to the posting of a circular to shareholders containing a notice of general meeting ("notice of general meeting").

Shareholders are advised that at the general meeting of shareholders held on Friday, 30 November 2012, the resolutions necessary to give effect to the issue by the company of up to 100 000 000 Rockcastle shares and the amendment of the company's constitution as set out in the notice of general meeting, were passed by the requisite majorities.

For further information please contact:

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30 November 2012