

ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED

(Incorporated in the Republic of Mauritius)

(Registration number 108869 C1/GBL)

JSE Code ROC SEM Code Rock.N0000 ISIN : MU0364N00003

(LEC/P/04/2012)

("Rockcastle" or "the company")



DISPATCH OF NOTICE OF GENERAL MEETING TO ROCKCASTLE SHAREHOLDERS

Rockcastle shareholders are advised that the company has today dispatched a notice of general meeting to Rockcastle shareholders ("**general meeting**") which will be held at the registered office of the company being Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius at 10:00 Mauritian time (08:00 SA time) on Friday, 30 November 2012 in respect of:

- an authorisation for the company to issue up to 100 000 000 Rockcastle shares; and
- the amendment of the company's Constitution in order to provide for communication by the company with shareholders by way of post, electronic mail, facsimile or telex.

The salient dates and times in relation to the general meeting are set out in the table below:

	2012
Notice of general meeting posted to shareholders on	Friday, 9 November
Record date to be recorded in the register in order to be entitled to vote at the general meeting	Friday, 23 November
Last day to lodge forms of proxy for the general meeting by 10:00 Mauritian time (08:00 SA time) on	Thursday, 29 November
General meeting held at 10:00 Mauritian time (08:00 SA time) on	Friday, 30 November
Results of the general meeting released on SENS and in the press in Mauritius	Friday, 30 November

Notes:

The above dates and times are subject to change. Any changes will be released on SENS and by SEM Communiqué.

For further information please contact:

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Company secretary

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Java Capital

JSE sponsor

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9 November 2012