



**ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED**  
(Registration number 108869 C1/GBL)  
SEM share code: ROCK.N0000 JSE share code: ROC ISIN Code: MU0364N00003  
("Rockcastle" or "the company")

## **PLACEMENT OF 101,799,000 ROCKCASTLE SHARES**

Rockcastle is pleased to announce that:

- subsequent to its communiqué to shareholders on 13 August 2012 it has placed 100,000,000 new shares with targeted investors; and
- Out of the 3,800,000 unissued shares for which approval for listing was granted by the Stock Exchange of Mauritius Ltd ("SEM") on 25 May 2012, 1,799,000 shares has now been placed with targeted investors (collectively the "new Rockcastle shares").

The new Rockcastle shares were placed at US\$1.03 per share, raising a total amount of US\$104,852,970.

The placement has taken place through the Company's Mauritian share register.

The new Rockcastle shares will list and trade on the SEM from 24 August 2012. Targeted investors that subscribed for new Rockcastle shares will have their CDS accounts credited with the new Rockcastle shares on 24 August 2012.

By order of the Board

Intercontinental Trust Limited  
Corporate Secretary

Date: 22 August 2012

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This notice is issued pursuant to Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.