



ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN Code: MU0364N00003
("Rockcastle" or "the company")

FURTHER ISSUE OF UP TO 100 000 000 SHARES OF ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED BY WAY OF A PLACING

The Board of Directors of Rockcastle Global Real Estate Company Limited (the "Company") is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved, on 13 August 2012, the further issue of up to 100 000 000 ordinary shares of the Company at a minimum price equal to the 30/day volume weighted average traded price of the Company's shares prior to the date on which the placing opens, and the listing of same on the Official Market of the SEM on or about 22 August 2012.

The placement opens on 16 August 2012 and may close at any time thereafter, as determined by the board of the Company. The placement will take place through the Company's Mauritian share register. Targeted investors will be invited by the Company to subscribe for up to 100 000 000 of its new shares at US\$1.03 per share.

In line with the Company's strategy of investing in real estate and companies, as detailed in the Listing Particulars, the additional capital raised through this offer will be used by the Company to invest in listed real estate securities and/or direct property in selected jurisdictions.

For a full appreciation of the Company, the Supplement to the Listing Particulars relating to this further issue, and the Listing Particulars of the Company should be read in their entirety.

Copies of the Supplements to the Listing Particulars and the Listing Particulars of the Company as requested by the Listing Rules of the SEM, will be made available for inspection during normal office hours (from 9 a.m. to 5 p.m.) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

Intercontinental Trust Limited
Corporate Secretary

Date: 13 August 2012

This notice is issued pursuant to Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.