



**ROCKCASTLE GLOBAL REAL ESTATE COMPANY LIMITED**

(Registration number 108869 C1/GBL)

SEM share code: ROCK.N0000 JSE share code: ROC ISIN Code: MU0364N00003

("Rockcastle" or "the company")

**RESULTS OF THE PRIVATE PLACEMENT OF ROCKCASTLE SHARES AND LISTING ON THE JSE LIMITED**

Investors are referred to Rockcastle's pre-listing statement issued on 18 July 2012 ("the pre-listing statement") detailing the offer by way of private placement ("the private placement") of Rockcastle shares and the subsequent listing of Rockcastle on the Alternative Exchange of the JSE Limited ("Alt<sup>X</sup>").

Rockcastle has successfully raised an aggregate amount of US\$10 000 000 through the private placement as further detailed below.

Rockcastle placed 10 000 000 of its shares with invited investors under the private placement at a Rand equivalent issue price of US\$1.00 per share, based on the prevailing US\$:ZAR exchange rate of US\$1.00:R8.2133 at 12:00 on 20 July 2012 as per the Bloomberg spot rate.

Rockcastle shares will be listed on the Alt<sup>X</sup> with effect from the commencement of trade on the JSE on Thursday, 26 July 2012. Rockcastle shares will trade under the JSE code "ROC" and ISIN: MU0364N00003.

By order of the Board

Intercontinental Trust Limited  
Corporate Secretary

Date: 23 July 2012

---

This notice is issued pursuant to Listing Rule 11.3.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.