

# Rockcastle Global Real Estate Company Limited

## COMMUNIQUE

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The Board of Directors of Rockcastle Global Real Estate Company Limited (the "Company") is pleased to announce that the Listing Executive Committee has approved on 25 May 2012 the listing of up to 10,001,000 ordinary shares of no par value (the "Shares") of the Company on the Official Market of the Stock Exchange of Mauritius Ltd (the "SEM") by way of a Placing.

The Shares of the Company shall be listed on the Official Market of the SEM on 5 June 2012, at an introduction price of USD 1.00 each. For the first trading session, 1,000 shares will be made available at an indicative price of USD 1.00 per share.

The Company is a public company limited by shares established under the Companies Act 2001 and under the laws of the Republic of Mauritius on 30 March 2012 and holds a Category One Global Business Licence issued by the Financial Services Commission.

The main objectives of the Company are to provide dividend income and long term capital gain to its shareholders through the expansion and diversification of its investments in real estate assets.

Copies of the Listing Particulars of the Company as required by the Listing Rules of the SEM are available for inspection during normal office hours (from 9.00 hours to 17.00 hours) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene, Republic of Mauritius.

By order of the Board

For Intercontinental Trust Limited  
Corporate Secretary

Date: 25 May 2012

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This notice is issued pursuant to Listing Rule 10.4.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.