

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE share code: NRP

Euronext share code: NRP

ISIN: IM00BDD7WV31

(“NEPI Rockcastle” or “the company”)



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UPDATE ON UNSECURED CORPORATE BOND

As previously announced, NEPI Rockcastle’s wholly-owned subsidiary, NE Property Cooperatief U.A. (“NEPC”), closed a corporate bond book build on 17 November 2017, in terms of which NEPC priced a €500 million unsecured 7 year Eurobond maturing on 23 November 2024, carrying a 1.75% fixed coupon, with an issue price of 99.051%.

Shareholders are advised that the notes issued pursuant to the corporate bond book build will be listed on the Bucharest Stock Exchange on 21 December 2017.

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21 December 2017